



Gift of Securities Instructions

Thank you for your gift of securities to College of the Desert Foundation.

Gift Receiving Broker: Charles Schwab & Co., Inc.

Gift Receiving Account number: 7780-9562

Account Name: College of the Desert Foundation Gift Receiving Account

DTC number: 0164

Attn: *Ferguson Wellman OPERATIONS DEPT.*

888 Southwest Fifth Ave, Suite 1200 Portland, Oregon 97204

Direct: 503-226-1444 • Toll Free: 800-327-5765 • Fax: 503-226-3647

Once College of the Desert Foundation receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter recognizing your generous gift. This letter will indicate the number and type of shares received, date stock was converted into a gift and value of gift. The value of the stock will be an average of the high and low prices on the date of the gift. For questions please contact the development staff or Catherine Abbott, Executive Director at 760-773-2561

cabbott@collegeofthedesert.edu or Kirstien Renna, Foundation Financial Officer 760-776-7228

krenna@collegeofthedesert.edu.

Please complete the section below:

Name & Type of Securities (ex: IBM common stock)	Number of Shares	Date of Transfer
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Broker's Company	Broker's Name	Broker's Phone Number
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Donor's Name	Donor's Phone Number
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Donor's Street Address	Donor's City/State/Zip
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Donor's Email Address

Designate my gift for

College of the Desert is a tax exempt 501 (c) (3) non-profit organization; TAX ID # 95-3829219. We want to ensure that you enjoy all the tax benefits allowed by law and it is our understanding that your gifts were given in goodwill. College of the Desert Foundation does not make legal, tax or accounting judgements on the viability of deductions. Please consult your accountant.